AMENDMENT TO H.R. 79 OFFERED BY MS. VELÁZQUEZ OF NEW YORK

Page 3, line 18, strike "and".

Page 3, after line 24, insert the following:

1 (E) provides attendees with a disclosure, 2 as prescribed by the Securities and Exchange 3 Commission by rule, describing the nature of 4 the event and the risks of investing in the secu-5 rities being advertised; and

Add at the end the following:

6 (c) No Pre-existing Relationship by Reason of Event.—Attendance at an event described under sub-8 section (a) shall not qualify, by itself, as establishing a pre-existing relationship between an issuer and a pur-0 chaser, for purposes of Rule 506(b).

