AMENDMENT TO H.R. 2940, AS REPORTED OFFERED BY MR. MILLER OF NORTH CAROLINA

Page 4, line 9, insert before the period the following: "and the person offering or selling such securities utilizing the general advertising or general solicitation permitted by such rules discloses in any advertising materials connected with such offering or selling any bonus compensation structures and 'golden parachute' severance packages that the person has provided to executive officers, directors, or other principals of the person".

