

**AMENDMENT TO RULES COMMITTEE PRINT**

**119-22**

**OFFERED BY MRS. HINSON OF IOWA**

At the end of part II of subtitle C of title X, add the following:

1 **SEC. \_\_\_\_ . FERTILIZER INDUSTRY REPORT.**

2 (a) IN GENERAL.—Not later than 1 year after the  
3 date of enactment of this Act, the Secretary, in consulta-  
4 tion with the Administrator of the Economic Research  
5 Service, shall publish on the website of the Department  
6 a report on the United States fertilizer industry, includ-  
7 ing—

8 (1) a description of the impacts on the fertilizer  
9 industry that influence the prices that agricultural  
10 producers receive for their agricultural products at  
11 the location of the farm;

12 (2) a description of the current size and value,  
13 and the size and value over the previous 25 years,  
14 of the United States fertilizer market, including—

15 (A) any trends over the previous 25 years;

16 and

17 (B) such sizes and values by each type of  
18 fertilizer;

1           (3) a description of any patterns in pricing of  
2 fertilizer over the previous 25 years;

3           (4) a description of the importation of fertilizer  
4 into the United States, including—

5                 (A) a list of types of fertilizer that are im-  
6 ported into the United States, including the  
7 quantity of each type of fertilizer imported;

8                 (B) a list of foreign companies and domes-  
9 tic companies that import into the United  
10 States fertilizer, including the quantity of fer-  
11 tilizer imported by each company;

12                (C) a list of the countries from which fer-  
13 tilizer is imported into the United States; and

14                (D) a description of the impacts that anti-  
15 dumping duties and countervailing duties have  
16 on prices of fertilizer paid at the retail level;

17           (5) an overview of the manufacturing level, dis-  
18 tribution channels, and retail level of the fertilizer  
19 supply chain, including transportation, logistics, and  
20 supply chain disruptions from natural disasters;

21           (6) a study of the concentration of the United  
22 States fertilizer industry in United States fertilizer  
23 companies, including an evaluation of the extent to  
24 which concentration has had any anticompetitive im-  
25 pacts;

1           (7) a description of the prices, crop-use effi-  
2           ciencies, and crop yields of emerging fertilizers and  
3           fertilizer technologies, including biological fertilizers  
4           and other recently developed tools, compared to con-  
5           ventional fertilizers and fertilizer technologies;

6           (8) an assessment of the regulatory environ-  
7           ment governing fertilizer production, distribution,  
8           and usage, including a description of areas in which  
9           regulatory burden is hampering domestic production,  
10          distribution, and usage of fertilizer;

11          (9) a description of the extent to which current  
12          public price reporting of fertilizer is transparent for  
13          market participants and the extent to which further  
14          public price reporting is needed to achieve trans-  
15          parency for market participants, including—

16                (A) an evaluation of the potential for the  
17                Secretary of Agriculture to establish a fertilizer  
18                reporting mechanism in which the fertilizer in-  
19                dustry is required to report fertilizer prices at  
20                multiple levels of the supply chain on a daily,  
21                weekly, or monthly basis; and

22                (B) a recommendation to Congress on  
23                whether a reporting mechanism described in  
24                subparagraph (A) should be established; and

1           (10) a description of the projected growth of  
2           the United States fertilizer market and the antici-  
3           pated economic and political risks to fertilizer pro-  
4           duction as a result of that growth.

5           (b) CONFIDENTIAL INFORMATION.—The report pub-  
6           lished under subsection (a) shall not include any confiden-  
7           tial business information.

